(Dealing Member's letter head)

Sample checklist for Migration to Premium Board **(Please fill and execute this form as the Sponsor's Declaration on Documentation and Due Diligence)**

Checklist for First Submission: (insert name of applicant issuer)

Type of Application:

Note:

i. This checklist is applicable to application for approval and migration of companies from the main board to the premium board.

ii. The issuer must comply with Section C: *Requirements for All Listings* as well as Chapter 12: *Listing on the Premium Board,* Rulebook of The Exchange, 2015 (Issuers' Rules)*.*

iii. For the application to be accepted by The Exchange, the Issuer must meet all the required criteria as at the date of application.

iv. Soft copy document should be forwarded to giwenekhai@nse.com.ng; eekpo@nse.com.ng; okuti@nse.com.ng; and ooge@nse.com.ng. The time between the submission of hard copies and soft copies should not exceed 24 hours. The Exchange will **not conclude** on an application until all relevant documents are submitted.

v. The sponsoring dealing member is required to fill out the table below using the appropriate key indicating whether the Issuer has submitted the required document. Where a requirement is not applicable to the Issuer, the reason should be provided in the "comment" box.

Keys:
✓ Submitted
X   Not submitted
N/A Not applicable

S/N	Criteria	Please tick as appropriate	
		Status	Comment
1	Formal application to migrate to The Premium Board of the NSE		
2	CGRS Certification		
3	~~₦~~200 billion market capitalization		
4	A minimum free float requirement of twenty per-cent (20%) of its issued share capital or free float value of ₦40 billion		
5	Board resolution authorizing the Company to list on the Premium Board of the NSE		

I, ...   an   approved   executive of.. (Name of sponsor) hereby confirm that this Checklist is

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complete and that no other information which is required in terms of the Listings Requirements has been omitted. I also confirm that we have carried our reasonable due diligence on the applicant and its directors and are satisfied with our findings.

Signed by approved executive of sponsor.

_____
SIGNATURE

_____
DATE

(Internal use only)

Reviewed by:

Name:…………………………

Date:……………………………